

May 29, 2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051, Maharashtra, India.

Sub: Outcome of Board Meeting and submission of Audited Financial Results for the half year and year ended March 31, 2025

NSE Symbol: AMBANIORGO

Dear Sir,

Pursuant to Regulation 33 and Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Thursday, May 29, 2025 has, inter alia, approved:

1. Audited Financial Results of the Company for the half year and year ended March 31, 2025 along with Audit Report;
2. Declaration by the Managing Director of the Company regarding Audit Reports with unmodified opinion on the Audited Financial Results for the Financial Year ended March 31, 2025

In terms of Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the said Audited Financial Results along with a copy of Audit Report issued by the Statutory Auditors of the Company.

The Board Meeting Commenced at 3.00 pm and concluded at 8.30 pm.

Kindly acknowledge the receipt and take the above on your records.

Yours Faithfully,
For **Ambani Orgochem Limited**
(Formerly known as Ambani Organics Limited)

Rakesh Shah
Managing Director
DIN: 00503074

Encl: a/a



May 29, 2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051, Maharashtra, India.

Sub: Declaration in respect of Unmodified Opinion on Audited Financial results for the half year and financial year ended on 31st March 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

With reference to the above captioned subject, we would like to inform your good office that as per Regulation 33 of the SEBI (LODR) Regulations, 2015, the Statutory Auditor of the Company has expressed their unmodified opinion(s) on the Audited Financial Results of the company for the half year and financial year ended 31st March, 2025. The Audit Report issued by the Statutory Auditors of the Company "M/s. Shambhu Gupta & Co.", Chartered Accountants (FRN No. 007234C), does not contain any modified opinion that seeks further clarification with respect to its impact thereon for the submission of Audited Financial Results for the financial year ended March 31, 2025. You are requested to take the same on your records.

Yours sincerely,
For **Ambani Orgochem Limited**
(Formerly known as Ambani Organics Limited)

Rakesh Shah
Managing Director
DIN: 00503116



INDEPENDENT AUDITOR REPORT ON THE AUDIT OF THE HALF YEARLY AND YEAR TO DATE STANDALONE FINANCIAL RESULTS TO THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015

To,
The Board of Directors,
Ambani Orgochem Limited (Formerly Known as Ambani Organics Limited)

Results Opinion

We have audited the accompanying statement of Standalone half yearly Financial Results of Ambani Orgochem Limited (Formerly Known as Ambani Organics Limited) ("the company") for the half year ended 31st March 2025 ("the statement") and the year-to-date results for the period from 1st April 2024 to 31st March 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the listing regulations;").

In our Opinion to the best of our information and according to the explanations given to us, the statement:

- i. Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended
- ii. Gives a true and fair view in conformity "with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net loss of other financial information for the half year ended 31st March 2025 and the year-to-date results for the period from 1st April 2024 to 31st March 2025.

Basis of Opinion

We conducted our audit in accordance with the standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities "under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the company in accordance with the code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

Attention is invited to Note No 46 of the financial statements with respect to fire occurred at the Company's Dahej Factory on 10th February 2024. During the year company has received insurance claim against loss of PPE and Inventory. However, the management is under process of filing the insurance claim with the insurance company towards the loss of profit and has given the effects of insurance claim receivable on the basis of estimates given by the registered agency as appointed by the company. It is pertinent to note that there is an inherent limitation in estimating claim amounts.

Relying expert's certification for claim estimation, Our Opinion is not modified in respect of this matter.



Management Responsibilities for the Standalone Financial Results

These half yearly Standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting standard 25 "Interim Financial Reporting", prescribed under Section 133 of the Act read with relevant rules issued thereunder other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate records in accordance with the provisions of the Act for safeguarding of the Assets of the company and for preventing and detecting frauds and error and other irregularities , selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent and design, implementation ,and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the company or to ceases the operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditors' Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is high level of assurance but is not a guarantee that an audit conducted in accordance with SAs, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone financial results, whether due to fraud or error, design and perform audit procedure, responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion' The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such



disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However future events or conditions may cause the Company to cease to continue as a Going Concern.

- Evaluate the overall presentation structure and content of the Standalone financial results, including the disclosures and whether the financial results represent the underlying transactions and events in a manner that achieves fair representation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant Deficiencies in internal control that we identify in our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Shambhu Gupta & Co.
Chartered Accountants
FRN No.:- 007234C


CA. Rajkumar Khatod
Partner



Membership No. 133612
UDIN:- 25133612BMKQPV6737

Place: - Mumbai
Dated: - May 29th, 2025

INDEPENDENT AUDITORS' REPORT ON THE AUDIT OF THE HALF YEARLY AND YEAR TO DATE CONSOLIDATED FINANCIAL RESULTS PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015

To,
The Board of Directors,
Ambani Orgochem Limited (Formerly Known as Ambani Organics Limited)

Results Opinion

We have audited the accompanying statement of Consolidated Financial Results of Ambani Orgochem Limited (Formerly Known as Ambani Organics Limited) ("The Holding Company") and its subsidiaries for the half year ended 31st March 2025 ("the statement") and the year to date results for the period from 1st April 2024 to 31st March 2025, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the listing regulations").

In our Opinion to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/financial information of subsidiaries, the statement:

- a) Includes the results of the following entities-
 - i. Om Maruti Glasswool and Wirenetting Products Private Limited
 - ii. Omega Woven Mills Pvt. Ltd.
- b) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended; and
- c) gives a true and fair view in conformity "with the applicable accounting standards and other accounting principles generally accepted in India of Consolidate net Loss and other financial information of the Holding Company and its Subsidiaries the half year ended 31st March 2025 ("the statement") and the year-to-date results for the period from 1st April 2024 to 31st March 2025,

Basis of Opinion

We conducted our audit in accordance with the standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Holding company and its subsidiaries in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

Attention is invited to Note No 46 of the financial statements with respect to fire occurred at the Company's Dahej Factory on 10th February 2024. During the year company has received insurance claim against loss of PPE and Inventory. However, the management is under process of filing the insurance claim with the insurance company towards the loss of profit and has given the effects of insurance claim receivable on the



basis of estimates given by the registered agency as appointed by the company. It is pertinent to note that there is an inherent limitation in estimating claim amounts.

Relying expert's certification for claim estimation, Our Opinion is not modified in respect of this matter.

Management Responsibilities for the Consolidated Financial Results

These half yearly Consolidated Financial results have been prepared on the basis of the interim financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Act read with relevant rules issued thereunder and other, accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of Holding Company are responsible for maintenance of adequate records in accordance with the provisions of the Act for safeguarding of the Assets of the Holding company and its subsidiaries and for preventing and detecting frauds and other irregularities, selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent and design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for, the purpose of preparation of the consolidated financial results by the Directors of the Holding Company as aforesaid.

In preparing the Consolidated financial results, the Board of Directors of Holding Company are responsible for assessing ability of Holding Company and its subsidiaries to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors of Holding Company and its subsidiaries either intends to liquidate the Holding company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of Holding Company are also responsible for overseeing the financial reporting process of Holding Company and its subsidiaries.

Auditors' Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is high level of assurance but is not a guarantee that an audit conducted in accordance with SAs, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedure, responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion' The risk of not detecting material misstatement resulting from fraud is higher than for one resulting from error, as fraud



may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors of Holding Company and its subsidiaries.
- Conclude on the appropriateness of the Board of Directors of Holding Company and its subsidiaries use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However future events or conditions may cause the Holding Company and its subsidiaries to cease to continue as a Going Concern.
- Evaluate the overall presentation structure and content of the consolidated financial results, including the disclosures and whether the financial results represent the underlying transactions and events in a manner that achieves fair representation.

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/financial information certified by the Board of Directors.

For Shambhu Gupta & Co.
Chartered Accountants
FRN No.:- 007234C


CA. Rajkumar Khatod
Partner
Membership No. 133612
UDIN:- 25133612BMKQPW8088



Place: - Mumbai
Dated: - May 29th, 2024

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED ON 31st MARCH, 2025

PARTICULARS	(Amount in Lakhs unless specified otherwise)				
	6 Month ended 31.03.2025	6 Month ended 30.09.2024	6 Month ended 31.03.2024	Year Ended 31.03.2025	Year Ended 31.03.2024
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1.Revenue from Operations					
(a) Net Sales/Income from Operations(Net of taxes)	11,078.41	8,175.46	7,402.15	19,253.87	13,620.16
(b) Other Operating Income	117.51	21.37	15.29	138.88	47.63
Total Income from operations(Net)	11,195.92	8,196.83	7,417.45	19,392.75	13,667.79
2.Expences					
(a) Cost of Materials consumed	9,210.65	6,488.81	6,023.24	15,699.46	11,199.95
(b) Purchase of stock-in-trade	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(985.68)	(75.71)	(174.85)	(1,061.39)	(587.12)
(d) Employee benefits expense	397.88	371.58	451.49	769.46	792.28
(e) Depreciation and amortisation expense	157.74	145.90	142.82	303.65	278.58
(f) Finance Cost	343.74	433.88	370.55	777.62	675.49
(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown Seperately)	1,946.43	970.35	1,084.25	2,916.78	1,761.59
Total Expenditure	11,070.76	8,334.82	7,897.51	19,405.58	14,120.77
3.Profit from operations (1-2)	125.16	(137.99)	(480.06)	(12.83)	(452.98)
4.Profit from ordinary activities before Extraordinary & Exceptional Items (3)	125.16	(137.99)	(480.06)	(12.83)	(452.98)
5.Exceptional Items	-	-	261.93	-	261.93
6. Profit from ordinary activities before tax (4-5)	125.16	(137.99)	(741.99)	(12.83)	(714.92)
7. Tax expense	(85.15)	(42.85)	299.69	(128.00)	280.53
8.Net Profit from ordinary activities after tax (6+7)	40.01	(180.84)	(442.30)	(140.83)	(434.39)
9. Extraordinary items	48.75	-	734.80	48.75	734.80
10. Net Profit for the period (8+9)	88.76	(180.84)	292.50	(92.08)	300.41
11. Paid-up equity share capital (Face Value of Rs. 10 each)	765.87	705.87	705.87	765.87	705.87
12. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,068.94	3,234.80	3,234.80	4,068.94	3,234.80
13.i Earnings Per Share (before extraordinary items) (of Rs. 10 /- each) (not annualised) (before and after extraordinary items)					
(a) Basic (figure in absolute INR)	0.35	(2.56)	3.17	(2.21)	3.29
(b) Diluted (figure in absolute INR)	0.36	(2.56)	3.17	(2.20)	3.29
See accompanying note to Financial Results					

For and On Behalf of Board of Directors



(Signature)
Mr. Rakesh Shah
Managing Director
DIN - 00503074

(Signature)
Mrs. Apooni Shah
Director
DIN No. 00503116

Date: May, 29th 2025
Place :- Mumbai

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2025

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 31.03.2025	As at 30.09.2024	As at 31.03.2024
		Audited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders funds			
	(a) Share Capital	1,334.91	1,274.91	1,274.91
	(b) Reserve & Surplus	4,068.94	3,053.96	3,234.80
	(c) Money Received Against Share Warrants	283.50	700.00	700.00
	Sub-Total - Shareholders funds	5,687.35	5,028.87	5,209.71
2	Non Current Liabilities			
	(a) Long Term Borrowings	2,170.18	2,528.51	2,325.40
	(b) Deferred tax liabilities (Net)	9.07	-	-
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	6.93	40.11	39.17
	Sub-Total - Non Current Liabilities	2,928.03	3,310.47	3,106.42
3	Current Liabilities			
	(a) Short Term Borrowings	3,224.52	4,102.71	3,180.84
	(b) Trade payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	3,752.36	2,851.39	3,381.51
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	4,777.06	4,198.41	2,250.36
	(c) Other Current Liabilities	304.89	331.39	342.37
	(d) Short Term Provision	116.37	79.35	90.31
	Sub-Total - Current Liabilities	12,175.20	11,563.25	9,245.39
	TOTAL - EQUITY AND LIABILITIES	20,790.58	19,902.59	17,561.52
B	ASSETS			
1	Non Current Assets			
	(a) Fixed Assets	8,135.02	7,461.65	6,428.71
	(b) Non - Current Investments	134.08	134.08	134.08
	(c) Deferred Tax Assets	-	76.48	119.33
	(d) Long Term Loans and advances	115.85	121.09	125.61
	(e) Other Non Current Assets	147.41	141.06	140.97
	Sub-Total - Non Current Assets	8,532.36	7,934.36	6,948.70
2	Current Assets			
	(a) Inventories	4,126.83	3,022.23	2,918.02
	(b) Trade Receivables	4,221.78	3,660.58	2,655.99
	(c) Cash and Cash Equivalents	1,619.58	615.66	635.24
	(d) Short Term Loans and advances	58.41	91.76	39.17
	(e) Other Current Assets	2,231.62	4,578.01	4,364.40
	Sub-Total - Current Assets	12,258.22	11,968.23	10,612.82
	TOTAL - ASSETS	20,790.58	19,902.59	17,561.52

Place: Mumbai
Date: May, 29th 2025

For and On Behalf of Board of Directors



[Signature]
Mr. Rakesh Shah
 Director
 DIN - 00503074

[Signature]
Mrs. Apooni Shah
 Director
 DIN No. 00503116

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th May 2025 and subsequently approved by the Board of Directors at its meeting held on the 29th May 2025. The review report has been filed with stock exchange and is available on the Company's website.
- 2 Previous year figures are regrouped / reclassified to confirm to the current period classification.
- 3 The company has issued the preference share dividend @ 12% amounting to Rs. 68.28 Lakh to preference share holders during the financial year 2024-25.
- 4 The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.
- 5 The figures for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year & the published year to date figure upto the half year ended of the relevant financial year.
- 6 There are no investor compaliants pending as on 31st March 2025.
- 7 During the FY 23-24, the company had issued 41,26,000 warrants at an issue price of Rs. 80 each, against which the company received Rs. 8.25 crores as 25% upfront money in the said year. As per the terms of the issue, these warrants were due for conversion within 18 months from the date of issue of such warrants. During the FY 23-24, out of the total warrants issued, the company received full consideration for 6,26,000 warrants and the same were converted to Equity shares in that year. In FY 24-25, the company further received full consideration towards 6 Lakh warrants and the same has also been converted to equity shares during the year out of the balance 35 lakhs outstanding warrants which were pending for allotment. Company has forfeited the amount with respect to outstanding warrants which were not fully subscribed upto the due date.
- 8 Pursuant to shareholder approval via Special Resolution in the Extra-ordinary General Meeting held on 9th January, 2025 and pursuant to passing of Board Resolution dated. 20th February, 2025, the company has allotted 12,60,000 Warrants on Preferential basis to persons belonging to non-promoter category, at an issue price of Rs.90/- each (Rupees Ninety only) aggregating to Rs.11,34,00,000/- (Rupees Eleven Crore and Thirty Four Lakhs only), convertible into one equity share per warrant within the period of 18 months from the date of allotment, subject to the allottee(s) exercising their rights to convert the Warrants into equal number of Equity Shares. The company has received 25% consideration against these warrants from 17th February to 20th February.
- 9 A fire occurred at the Dahej factory on 10th February 2024, causing damage to building, inventory, and machinery. The factory was insured for asset loss and business interruption. Against the total claim of ₹2,841.72 lakhs (including ₹190 lakhs towards loss of profit), the Company received ₹2,048.64 lakhs in March 2025 for material damage to PPE and Inventories lost by fire. The excess provision of ₹511.25 lakhs (net of scrap) was charged to P&L. ₹560 lakhs has been recognised as estimated receivable for loss of profit, to be filed in FY 2025-26. Differences, if any, will be adjusted on final settlement.

Date: May, 29th 2025
Place :- Mumbai



For and On Behalf of Board of Directors

Mr. Rakesh Shah
Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

Audited Standalone Cash Flow Statement for the year ended 31st March, 2025

(Amount in Lakhs unless specified otherwise)

Particulars	Period ended on 31.03.2025 (Audited)	Period ended on 30.09.2024 (Unaudited)	Period ended on 31.03.2024 (Audited)
A CASH FLOWS FROM OPERATING ACTIVITIES			
Net Profit before tax and before extraordinary items	(12.83)	(137.99)	(714.92)
Adjustments for :-			
Depreciation	303.65	145.90	278.58
Interest Expenses	777.62	433.88	675.49
Tax of Earlier Years	0.41	-	(0.01)
Interest Income	(114.72)	(16.60)	(23.74)
Profit on sale of Mutual Fund	-	-	-
Balances Written off	(8.01)	0.99	38.40
Loss of Fixed assets	-	-	0.02
Operating profit before working capital changes	946.12	426.19	253.83
Adjustments for :-			
Inventories	(1,208.81)	(104.21)	(619.73)
Short term provisions	26.06	(10.96)	(2.52)
Other Current Liabilities	(105.77)	(10.99)	157.84
Other Current Assets	159.07	(192.47)	(2,635.99)
Trade and other receivables	(1,557.78)	(1,005.58)	100.05
Long term Provision	(37.84)	0.94	2.99
Other Non-Current assets	(6.44)	(0.09)	(1.07)
Long term Loans and Advances	9.76	4.52	10.68
Short term Loans and Advances	(19.22)	(52.60)	24.70
Trade Payables	2,897.55	1,417.94	1,403.60
Net (Increase)/Decrease in Working Capital	156.57	46.50	(1,559.44)
Cash generated from / (used in) Operating Activities			
Taxes (Paid) (including TDS)	(20.57)	(21.13)	(16.10)
Net Cash from operating activities	1,082.12	451.57	(1,321.72)
B Cash Flow from Investing Activities:			
Purchase of fixed assets	(2,009.97)	(1,178.85)	(1,761.95)
Fixed Assests destroyed in fire	-	-	1,614.82
Sales of fixed assets	-	-	52.91
Proceeds from Insurance Claim receivable	2,048.64	-	-
Interest Received	114.72	16.60	23.74
Net Cash used in investment activities	153.38	(1,162.25)	(70.48)
C Cash Flow from Financing Activities:			
Proceeds / (Repayment) of Long-term Borrowings	(155.22)	203.11	(39.61)
Proceeds from issue of Equity Shares and warrant	638.00	-	1,200.80
Proceeds / (Repayment) of Short-term Borrowings	43.68	921.88	957.58
Interest Paid	(777.62)	(433.88)	(675.49)
	(251.16)	691.11	1,443.28
Net Increase / (Decrease) in Cash and Cash Equivalents	984.34	(19.60)	51.07
Cash and Cash Equivalents			
Opening Balance Cash & Cash Equivalents	635.24	635.24	584.17
Closing Balance Cash & Cash Equivalents	1,619.58	615.66	635.24

For and On Behalf of Board of Directors



Date: May, 29th 2025

Place :- Mumbai

Mr. Rakesh Shah
Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)
CIN No. : L24220MH1985PLC036774
Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED ON 31ST MARCH, 2025

(Amount in Lakhs unless specified otherwise)

PARTICULARS	6 Month ended 31.03.2025	6 Month ended 30.09.2024	6 Month ended 31.03.2024	Year Ended 31.03.2025	Year Ended 31.03.2024
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Revenue from Operations					
(a) Net Sales/Income from Operations(Net of taxes)	11,078.41	8,175.46	7,402.16	19,253.87	13,620.16
(b) Other Operating Income	117.51	21.38	15.30	138.89	47.64
Total Income from operations(Net)	11,195.92	8,196.84	7,417.46	19,392.76	13,667.80
2. Expenses					
(a) Cost of Materials consumed	9,210.65	6,488.81	6,023.25	15,699.47	11,199.95
(b) Purchase of stock-in-trade	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(985.68)	(75.71)	(174.85)	(1,061.39)	(587.13)
(d) Employee benefits expense	397.88	371.58	451.49	769.46	792.28
(e) Depreciation and amortisation expense	159.74	147.93	144.84	307.66	282.63
(f) Finance Cost	343.74	433.88	369.84	777.62	675.49
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown Separately)	1,941.16	964.37	1,080.85	2,905.53	1,752.19
Total Expenditure	11,067.49	8,330.86	7,895.42	19,398.35	14,115.41
3. Profit from operations before Extraordinary & Exceptional Items (1-2)	128.43	(134.02)	(477.96)	(5.59)	(447.62)
4. Profit from ordinary activities before Extraordinary & Exceptional Items (3)	128.43	(134.02)	(477.96)	(5.59)	(447.62)
5. Exceptional Items	-	-	261.93	-	261.93
6. Profit from ordinary activities before tax (4-5)	128.43	(134.02)	(739.89)	(5.59)	(709.55)
7. Tax expense	(84.15)	(44.45)	298.36	(128.60)	279.20
8. Net Profit from ordinary activities after tax (6-7)	44.28	(178.47)	(441.53)	(134.19)	(430.35)
9. Extraordinary items	(48.75)	-	(734.80)	(48.75)	(734.80)
10. Net Profit for the period (11 + 12)	93.03	(178.47)	293.27	(85.44)	304.45
11. Share of Profit / (loss) of associates *	-	-	-	-	-
12. Minority Interest*	0.025	0.01	0.004	0.03	0.02
13. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates	93.01	(178.48)	293.26	(85.47)	304.43
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	765.87	705.87	705.87	765.87	705.87
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,068.54	3,227.79	3,227.79	4,068.54	3,227.79
15.i Earnings Per Share (before extraordinary items)					
(of Rs. 10 /- each) (not annualised) (before and after extraordinary items)					
(a) Basic (figure in absolute INR)	0.417	(2.53)	3.32	(2.112)	3.48
(b) Diluted (figure in absolute INR)	0.422	(2.53)	3.32	(2.107)	3.48
See accompanying note to Financial Results					

For and On Behalf of Board of Directors



Rakesh Shah
Mr. Rakesh Shah
Managing Director
DIN - 00503074

Apooni Shah
Mrs. Apooni Shah
Director
DIN No. 00503116

Date: May, 29th 2025
Place :- Mumbai

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2025

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 31.03.2025	As at 30.09.2024	As at 31.03.2024
		Audited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders funds			
	(a) Share Capital	1,334.91	1,274.91	1,274.91
	(b) Reserve & Surplus	4,068.54	3,049.30	3,227.79
	(c) Minority Interest	0.16	0.14	0.13
	(d) Money Received Against Share Warrants	283.50	700.00	700.00
	Sub-Total - Shareholders funds	5,687.11	5,024.35	5,202.83
2	Non Current Liabilities			
	(a) Long Term Borrowings	2,170.40	2,526.83	2,325.62
	(b) Deferred tax liabilities (Net)	11.64	-	-
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	6.93	40.34	39.17
	Sub-Total - Non Current Liabilities	2,930.82	3,309.02	3,106.64
3	Current Liabilities			
	(a) Short Term Borrowings	3,225.02	4,103.21	3,181.34
	(b) Trade Payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	3,752.36	2,851.39	3,381.51
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	4,777.59	4,199.83	2,250.95
	(c) Other Current Liabilities	304.89	331.39	342.37
	(d) Short Term Provision	119.13	80.38	91.95
	Sub-Total - Current Liabilities	12,178.99	11,566.20	9,248.12
	TOTAL - EQUITY AND LIABILITIES	20,796.92	19,899.57	17,557.59
B	ASSETS			
1	Non Current Assets			
	(a) Fixed Assets	8,354.32	7,682.94	6,652.01
	(b) Non - Current Investments	6.63	6.63	6.63
	(c) Deferred Tax Assets	-	73.95	117.37
	(d) Long Term Loans and advances	0.38	0.51	0.38
	(e) Other Non Current Assets	147.53	141.06	141.09
	Sub-Total - Non Current Assets	8,508.86	7,905.09	6,917.48
2	Non Current Assets			
	(a) Inventories	4,126.83	3,022.23	2,918.02
	(b) Trade Receivables	4,240.15	3,678.96	2,674.37
	(c) Cash and Cash Equivalents	1,622.22	618.20	637.78
	(d) Short Term Loans and advances	60.81	92.96	40.36
	(e) Other Current Assets	2,238.05	4,582.14	4,369.58
	Sub-Total - Current Assets	12,288.06	11,994.48	10,640.11
	TOTAL - ASSETS	20,796.92	19,899.57	17,557.59

Place: Mumbai
Date: May, 29th 2025

For and On Behalf of Board of Directors

Mr. Rakesh Shah
Director
DIN - 00503074Mrs. Apooni Shah
Director
DIN No. 00503116

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th May 2025 and subsequently approved by the Board of Directors at its meeting held on the 29th May 2025. The review report has been filed with stock exchange and is available on the Company's website.
- 2 Previous year figures are regrouped / reclassified to confirm to the current period classification.
- 3 The company has issued the preference share dividend @ 12% amounting to Rs. 68.28 Lakh to preference share holders during the financial year 2024-25.
- 4 The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.
- 5 The figures for the half year ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year & the published year to date figure upto the half year ended of the relevant financial year.
- 6 There are no investor compaliants pending as on 31st March 2025.
- 7 During the FY 23-24, the company had issued 41,26,000 warrants at an issue price of Rs. 80 each, against which the company received Rs. 8.25 crores as 25% upfront money in the said year. As per the terms of the issue, these warrants were due for conversion within 18 months from the date of issue of such warrants. During the FY 23-24, out of the total warrants issued, the company received full consideration for 6,26,000 warrants and the same were converted to Equity shares in that year. In FY 24-25, the company further received full consideration towards 6 Lakh warrants and the same has also been converted to equity shares during the year out of the balance 35 lakhs outstanding warrants which were pending for allotment. Company has forfeited the amount with respect to outstanding warrants which were not fully subscribed upto the due date.
- 8 Pursuant to shareholder approval via Special Resolution in the Extra-ordinary General Meeting held on 9th January, 2025 and pursuant to passing of Board Resolution dated. 20th February, 2025, the company has allotted 12,60,000 Warrants on Preferential basis to persons belonging to non-promoter category, at an issue price of Rs.90/- each (Rupees Ninety only) aggregating to Rs.11,34,00,000/- (Rupees Eleven Crore and Thirty Four Lakhs only), convertible into one equity share per warrant within the period of 18 months from the date of allotment, subject to the allottee(s) exercising their rights to convert the Warrants into equal number of Equity Shares. The company has received 25% consideration against these warrants from 17th February to 20th February.
- 9 A fire occurred at the Dahej factory on 10th February 2024, causing damage to building, inventory, and machinery. The factory was insured for asset loss and business interruption. Against the total claim of ₹2,841.72 lakhs (including ₹190 lakhs towards loss of profit), the Company received ₹2,048.64 lakhs in March 2025 for material damage to PPE and Inventories lost by fire. The excess provision of ₹511.25 lakhs (net of scrap) was charged to P&L. ₹560 lakhs has been recognised as estimated receivable for loss of profit, to be filed in FY 2025-26. Differences, if any, will be adjusted on final settlement.

Date: May, 29th 2025
Place :- Mumbai



For and On Behalf of Board of Directors

Mr. Rakesh Shah
Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

Audited Consolidated Cash Flow Statement for the year ended 31st March, 2025

(Amount in Lakhs unless specified otherwise)				
	Particulars	Period ended on 31.03.2025 (Audited)	Period ended on 30.09.2024 (Unaudited)	Period ended on 31.03.2024 (Audited)
A	CASH FLOWS FROM OPERATING ACTIVITIES			
	Net Profit before tax and before extraordinary items	(5.59)	(134.02)	(709.55)
	Adjustments for :-			
	Depreciation	307.66	147.93	282.63
	Interest Expenses	777.62	433.88	675.49
	Tax Adjstment of Earlier Years	0.41	-	(0.15)
	Interest Income	(114.72)	(16.60)	(23.74)
	Balances Written off	(8.01)	0.99	38.40
	Profit on sale of Mutual Fund	-	-	(0.01)
	Loss of Fixed assets	-	-	0.02
	Operating profit before working capital changes	957.37	432.17	263.09
	Adjustments for :-			
	Inventories	(1,208.80)	(104.21)	(619.73)
	Short term provisions	27.18	(11.57)	(2.74)
	Other Current Liabilities	(105.77)	(10.98)	157.84
	Other Current Assets	161.35	(190.82)	(2,634.09)
	Trade and other receivables	(1,557.77)	(1,005.58)	100.05
	Long term Provision	(38.98)	0.14	2.15
	Other Non Current Assets	(6.44)	0.03	(1.07)
	Long term Loans and Advances	0.004	(0.13)	0.005
	Short term Loans and Advances	(20.45)	(52.60)	24.71
	Trade Payables	2,897.49	1,418.55	1,403.58
	Net (Increase)/Decrease in Working Capital	147.82	42.83	(1,569.30)
	Cash generated from / (used in) Operating Activities			
	Taxes (Paid) (including TDS)	(22.97)	(21.73)	(17.30)
	Net Cash from operating activities	A 1,082.22	453.27	(1,323.51)
B	Cash Flow from Investing Activities:			
	Purchase of fixed assets	(2,009.97)	(1,178.65)	(1,761.95)
	Sale of Fixed assets	-	-	52.91
	Fixed Assets destroyed in fire	-	-	1,614.82
	Proceeds from Insurance Claim receivable	2,048.64	-	-
	Investment in Non-Current Investment	(0.00)	-	0.01
	Interest Received	114.72	16.60	23.74
	Net Cash used in investment activities	B 153.38	(1,162.05)	(70.47)
C	Cash Flow from Financing Activities:			
	Proceeds from issue of Equity Shares and warrant	638.00	-	1,200.80
	Proceeds / (Repayment) of Long-term Borrowings	(155.22)	201.21	(39.61)
	Proceeds / (Repayment) of Short-term Borrowings	43.68	921.87	957.58
	Interest Paid	(777.62)	(433.88)	(675.49)
		C (251.16)	689.20	1,443.27
	Net Increase / (Decrease) in Cash and Cash Equivalents	984.44	(19.58)	49.30
	Opening Balance Cash & Cash Equivalents	637.78	637.78	588.48
	Closing Balance Cash & Cash Equivalents	1,622.22	618.20	637.78

For and On Behalf of Board of Directors



Mr. Rakesh Shah
Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

Date: May, 29th 2025
Place :- Mumbai